

# World's Highest Grade Copper & PGE Discovery

Mining Metals That Matter

Cu

Ni

PGE

Ag

Au

## NISK

### Canada's Breakthrough Polymetallic Discovery

**Power Metallic Mines Inc.** (TSXV: **PNPN**) (OTCQB: **PNPNF**) (Frankfurt: **IVV1**) is a Canadian-based mining company focused on developing its flagship Nisk Project in Quebec, considered by analysts to be the highest grade Cu PGE discovery in the world.

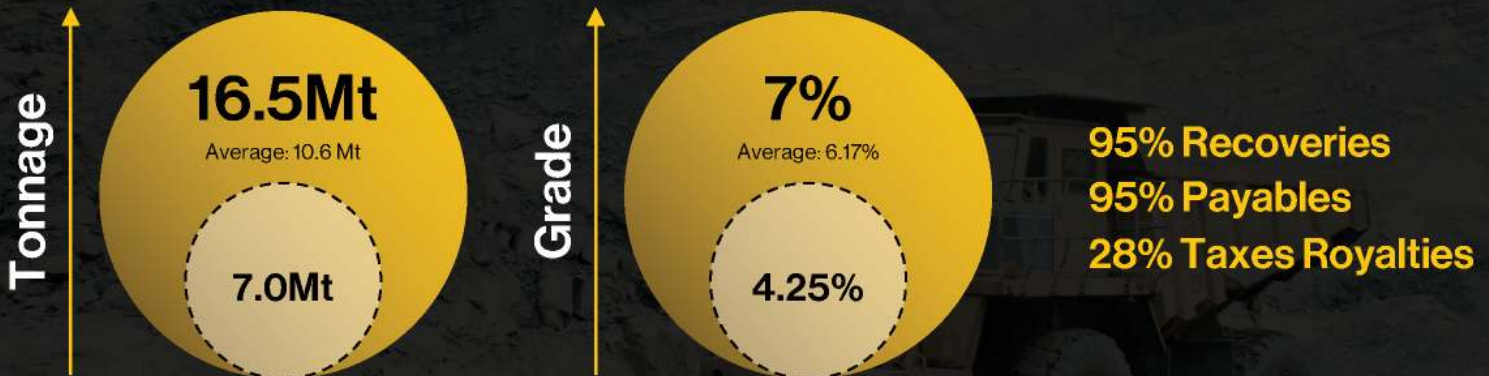
**PNPN** was Canada's top performing mining stock in 2024 on the heels of its exciting high grade Copper PGE Au Ag discovery the Lion Zone. Transforming what had been a growing Nickel Sulfide discovery into a rare Orthomagmatic discovery like Saketti, Voisey's Bay and the greatest mine in history Norilisk. With backing from notable investors such as **Robert Friedland**, **Gina Rinehart**, and **Rob McEwen**, a fully funded exploration program (\$50 Million) through 2026, and a leadership team composed of experienced mining professionals.

2026 is expected to be a pivotal year where the Company derisks mine (Metallurgical Study) and substantially grows the discovery enabling investors to see how truly World Class this project can be.

PEA Target Fall 2026

## This Project is Very Robust

Assumptions from Analyst's: GBC, Hannam Partners, Noble Capital, Red Cloud, and Roth



# Why invest in Power Metallic?



## Discoveries

Cu-Ni-PGE-Ag-Au  
Lion, Tiger, & Nisk...



## Well Funded

\$31 Million Cash  
Last Quarter



## Active Drilling

100,000m drill program  
by end of 2026



## Sustainable

Powered by  
clean hydropower



## Prime Location

Located in  
Quebec, Canada



## Lion Zone

### Exceptional Grades and Thickness

Grade Thickness (CuEq%/meters)



Drill Holes

● Reported ● Assays Pending

		Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pd (g/t)	Pt (g/t)	Ni (%)	CuEQ	AuEQ
1	PN-24-055	15.4	0.4	22.0	5.06	13.1	3.4	0.2	12.5%	14.46
2	PN-24-047	14.4	0.6	69.1	8.17	6.3	8.4	0.6	15.8%	18.38
3	PN-24-070	32.0	0.5	20.9	3.62	8.1	2.5	0.2	8.7%	10.09
4	PN-24-071	39.6	0.4	19.6	2.62	3.4	0.8	0.1	5.0%	5.78
5	PN-24-051	11.4	0.2	14.0	2.51	3.2	19.6	0.2	11.4%	13.21
<b>Average</b>		<b>22.56</b>	<b>0.42</b>	<b>29.12</b>	<b>4.40</b>	<b>6.82</b>	<b>6.94</b>	<b>0.26</b>	<b>10.70%</b>	<b>12.38</b>

CuEqRec represents CuEq calculated based on the following metal prices (USD) : 2,360.15 \$/oz Au, 27.98 \$/oz Ag, 1,215.00 \$/oz Pd, 1000.00 \$/oz Pt, 4.00 \$/lb Cu, 10.00 \$/lb Ni and 22.50 \$/lb Co., and recovered grades based on recent locked-cycle metallurgical recoveries by SGS Canada Inc

## Capital Structure

Share Price  
(4/9/2026)

C\$1.20

Basic Shares  
Outstanding

232.8mm

Basic  
Market Cap.

C\$279mm

Warrants Issued  
(with average C\$0.32)

33.78mm

Options Issued  
(with average C\$0.46)

17.55mm

Fully Diluted  
Shares

282.17mm

## Contact Us

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Cautionary Language: This fact sheet contains certain forward-looking statements and forward-looking information, as defined under applicable Canadian and US securities laws. Forward-looking information may include but is not limited to drill results and the interpretation of drill results, the Company's plans regarding further drilling and exploration and information regarding preliminary economic estimates. Many factors could cause actual results, performance or achievements to be materially different from any future results that may be expressed or implied by such forward-looking statements and information, including, among others, changes in general economic conditions or financial markets; those risks identified in the interpretation of drill results, the geology, grade and continuity of mineral deposits; the possibility that any future exploration, development or mining results will not be consistent with our expectations; risks related to commodity price and foreign exchange rate fluctuations; risks related to foreign operations; and those risks identified in Power Metallic's most recent MDA, which is available at www.sedar.com. We do not assume any obligation to update forward-looking information, whether because of new information, future events or otherwise, other than as required by applicable law. Mr. Joe Campbell, VP Exploration of Power Metallic, and a qualified person as defined by National Instrument 43-101, has reviewed and approved the scientific and technical information contained in this fact sheet.